FORM D

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM D

PURSUANT TO REGULATION D. **SECTION 4(6) AND/OR** INIFORM LIMITED OFFERING EXEMPTION

NOTICE OF SALE OF SECURITIES

OMB NUMBER:	3235-007
Expires:	May 31, 200
Estimated average	burden
hours per response	
1	

	SEC US	SE ONLY	
Prefix			Serial
	ĺ		
	Date Re	ceived	
	- 1 8		
	• • • •	/A //	

Ž ,	amendment and name has changed, and indicate change P Offering of Limited Partnership Interests	) OFCEIVED
Filing Under (Check box(es) that apply):		ection 4(6) ULOE
	mendment	
	A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about th	e issuer	
Name of Issuer (☐ Check if this is an am SunBridge Partners Technology Fund AH L	endment and name has changed, and indicate change.) P	100 Jest
Address of Executive Offices	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
228 Hamilton Avenue, Third Floor, Palo Al	to, CA 94301	(650) 798-5110
Address of Principal Business Operations	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
(if different from Executive Offices)		PROCESSE
Brief Description of Business		
Investments in securities		JUL 1 1 2005 E
Type of Business Organization		THOUSON -
corporation	☑ limited partnership, already formed ☐ 0	ther (please specify):
□ business trust	☐ limited partnership, to be formed	4time
Actual or Estimated Date of Incorporation of Jurisdiction of Incorporation or Organizatio	or Organization:  n: (Enter two-letter U.S. Postal Service abbreviation for CN for Canada; FN for other foreign jurisdiction)	☐ ☐ Estimated

### **GENERAL INSTRUCTIONS**

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6)

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those state that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- <b>∧</b> ′1	ГТ	ri	ויע	ГT	റ	N

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

### A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer: Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Promoter Beneficial Owner ☐ Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) SunBridge Partners Technology Fund Manager, LLC (Number and Street, City, State, Zip Code) Business or Residence Address 228 Hamilton Avenue, Third Floor, Palo Alto, CA 94301 Check Box(es) that Apply: Promoter Beneficial Owner ☐ Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) SunBridge Corporation Business or Residence Address (Number and Street, City, State, Zip Code) 228 Hamilton Avenue, Third Floor, Palo Alto, CA 94301 Check Box(es) that Apply: Promoter Beneficial Owner ☐ Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Allen Miner (Number and Street, City, State, Zip Code) Business or Residence Address Garden Court SETA101 1-14-13, Seta, Setagaya-ku, Toyko 158-0095 Japan Promoter Beneficial Owner ☐ Executive Officer Director ☐ General and/or Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Michiko Miner Business or Residence Address (Number and Street, City, State, Zip Code) Garden Court SETA101 1-14-13, Seta, Setagaya-ku, Toyko 158-0095 Japan ☐ Promoter Beneficial Owner ☐ Executive Officer Director ☐ General and/or Check Box(es) that Apply: Full Name (Last name first, if individual) Chikara Sano Business or Residence Address (Number and Street, City, State, Zip Code) 7-21-4 Fakazawa, Setagaya-ku, Toyko 158-0081 Japan Check Box(es) that Apply: ☐ Promoter Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Promoter Beneficial Owner Executive Officer Director General and/or Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

				B. INF	ORMATIC	N ABOUT	OFFERI	NG	and Joesa Sendi Direk	Škaktela		
1. Has the iss	suer sold, o	r does the is	ssuer intend	l to sell, to	non accredi	ted investo	rs in this of	fering?			Yes	No ⊠
			Ans	wer also in	Appendix,	Column 2,	if filing und	ier ULOE.				
2. What is th	e minimum	investmen			••	·	•			\$	N/A	
2. What 13 th	e minimun	i in resumen	i inai wiii o	o accepted	nom uny m		*****************	****************			13// 1	<del></del>
											Yes	No
3. Does the o		-									⊠	
4. Enter the remuneration agent of a bropersons to be Full Name (L.	for solicita ker or deal listed are a	tion of pure er registered ssociated pe	chasers in condition of such a serious of such a	onnection v SEC and/or	vith sales of with a state	f securities or states, l	in the offer ist the name	ing. If a pe e of the brol	rson to be I ker or deale	isted is an er. If more	associate than five	ed person or
Business or R	Residence A	ddress (Nu	mber and S	treet, City,	State, Zip C	Code)						
Name of Asso	ociated Bro	ker or Deal	er									
States in Whi	ch Person I	isted Has S	Solicited or	Intends to	Solicit Purc	hasers						
(Check ".	All State" o	r check ind	ividual Stat	tes)							_	All States
(AL)	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL] [MT]	[IN] [NE]	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS]	[MO] [PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Name (L	ast name fi	rst, if indivi	dual)									
Business or R	Residence A	ddress (Nu	mber and S	treet, City,	State, Zip C	Code)					· • • • • • • • • • • • • • • • • • • •	
Name of Asso	ociated Bro	ker or Deal	er						<u></u>		-	·
States in Whi	ch Person I	isted Has S	Solicited or	Intends to	Solicit Purc	hasers						
		or check ind										All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
(IL) [MT]	(IN) [NE]	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]	[MO] [PA]
(RI)	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Name (L			<del>`</del>	[]	[0.1]		[ ]					
Business or R	tesidence A	ddress (Nu	mber and S	treet, City,	State, Zip C	Code)	<del></del>		-			
Name of Asso	ociated Bro	ker or Deal										
Name of Assi	ociaica bio	Kei oi Bean	DI.									
States in Whi												All States
(Check ".	All State" o	or check ind [AZ]	[AR]	(es) [CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	(UT)	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

## C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount

Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	\$_0	\$0
Equity	\$ 0	\$ 0
□ Common □ Preferred		
Convertible Securities (including warrants)	\$ 0	\$_0
Partnership Interests	\$ <u>15,049,965</u>	\$ <u>15,049,965</u>
Other (Specify)	\$_0	\$0
<u>Total</u>	<u>\$15,049,965</u>	\$ <u>15,049,965</u>
Answer also in Appendix, Column 3, if filing under ULOE.		
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchase on the total lines. Enter "0" if answer is "none" or "zero."	s Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors		\$ <u>15,049,965</u>
Non-accredited Investors	0	\$0
Total (for filings under Rule 504 only)	N/A	\$ <u>N/A</u>
Answer also in Appendix, Column 3, if filing under ULOE.		
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
Type of offering	Type of Security	Dollar Amount Sold
Rule 505		
Regulation A		
Rule 504		
Total	N/A	\$ <u>N/A</u>
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
Transfer Agent's Fees		□ \$ <u>0</u>
Printing and Engraving Costs		□ \$ <u>0</u>
Legal Fees		<b>⊠</b> \$ <u>15,000</u>
Accounting Fees		□ \$ <u>0</u>
Engineering Fees		<b></b>
Sales Commissions		<u> </u>
Other Expenses		□ \$ <u>34,965</u>
Total		<b>■</b> \$ 49,965

## C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	b. Enter the difference between the aggregate offering price given in response to Part C - Question  I and total expenses furnished in response to Part C - Question 4.a. This difference is the  "adjusted gross proceeds to the issuer."		\$	<u>15,0</u>	00,000
5.	. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.		Payments to		
			Officers, Directors, & Affiliates	1	Payments To Others
	Salaries and fees		\$_0		\$ <u>0</u>
	Purchase of real estate		\$_0		\$ <u>0</u>
	Purchase, rental or leasing and installation of machinery and equipment		\$ <u>0</u>		\$_0
	Construction or leasing of plant buildings and facilities		\$ <u>0</u>		\$_0
	Acquisition of other businesses	🗖	\$_0		\$_0
	Repayment of indebtedness		\$_0		\$ <u>0</u>
	Working Capital		\$_0		\$_0
	Other (specify): Acquisition of Securities	🗖	\$ <u>0</u>	_⊠	\$ <u>15,000,000</u>
	Column Totals		\$_0		\$_0
	Total Payments Listed (Column totals added)		⊠ \$_	<u>15,0</u>	00,000

Issuer (Print or Type)	Signature	Date
Sunbridge Partners Technology Fund AH LP	Jale Lanne	6/30/05
Name of Signer (Print or Type)	Title of Signer (Print or Type)	· · · · · · · · · · · · · · · · · · ·
John Garmon	Vice President of the Manager of the General Partner of t	he Issuer

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

1. Is any party described in 17 CFR 230,702 presently subject to any or the disqualification provisions of such rule?	Yes D	No ⊠
See Appendix, Column 5, for state response.		
<ol><li>The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filled, a not Form D (17 CFR 239.500) at such times as required by state law.</li></ol>	tice on	
<ol><li>The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished issuer to offerees.</li></ol>	by the	
4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Unimited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the average of this exemption has the burden of establishing that these conditions have been satisfied.	allability	
The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf duly authorized person.	by the undersig	med
Issuer (Print or Type) Signprure Date		_
Sunbridge Partners Technology Pund AH LP Collin Survey 6/3	0/05	
Name of Signer (Print or Type) / Aide of Signer (Print or Type)		
John Gannon Vice President of the Manager of the General Partner of the Issuer		

E STATE SIGNATURE

Instruction

Print the name and title of the signing representative under his signeture for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

1		2 3 4							5		
	to non-	d to sell accredited rs in State 3-Item 1)	Type of security and aggregate offering price offered in state (Part C Item 1)		Type of investor and amount purchased in State (Part C-Item 2)			Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)			
State	Yes	No	\$15,000,000 of Partnership Interests	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No		
AL											
AK			_								
AZ											
AR											
CA		х	\$180,000	2	\$180,000	0	0		Х		
со											
СТ											
DE											
DC											
FL											
GA					_						
НІ											
ID											
IL											
IN											
IA											
KS											
KY											
LA											
МЕ											
MD		Х	\$20,000	2	\$20,000	0	0		Х		
MA									-		
MI											
MN		44									
MS											
МО					-						

# APPENDIX

1	2 3		3		5					
	to non-	d to sell accredited rs in State 3-Item 1)	Type of security and aggregate offering price offered in state (Part C Item 1)		Type of investor and amount purchased in State (Part C-Item 2)			Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No	\$15,000,000 of Partnership Interests	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No	
MT										
NE										
NV										
NH										
NJ										
NM										
NY										
NC		Х	\$195,000	4	\$195,000	0	0		х	
ND								<u>-</u>		
ОН		Х	\$200,000	1	\$200,000	0	0		Х	
OK										
OR										
PA										
RI										
SC										
SD										
TN										
TX										
UT		X	\$20,000	2	\$20,000	0	0		Х	
VT										
VA										
WA										
wv										
WI										
WY										
PR										